

# Market Mood





15<sup>th</sup> January 25

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<b>LTP</b>	23176.05
<b>R1</b>	23300
<b>R2</b>	23500
<b>S1</b>	23000
<b>S2</b>	22700







- The Nifty 50 index closed at 23,176.05, gaining 90.10 points (+0.39%) for the day, showing minor relief but still under pressure.
- The price broke below a key support zone around 23300 followed by 23500, now acting as resistance. The 200-day moving average is significantly below signaling critical level for reversal. Immediate support lies near 23,000, with resistance around 23500.
- The RSI is near oversold at 34.89, indicating limited upside unless the index sustains above the resistance. Bears remain dominant unless a breakout occurs.



<b>LTP</b>	48729.15
<b>R1</b>	49000
<b>R2</b>	49500
<b>S1</b>	48200
<b>S2</b>	47500

- The Nifty Bank index closed at 48,729.15, gaining 687.90 points (+1.43%), indicating a strong intraday recovery from recent lows.
- The index bounced off a significant support zone near 48,200-47,800, forming a potential reversal signal. Immediate resistance lies at 49,000-49,500, with further upside capped around the 50,400 level (200-day moving average).
- The RSI at 33.30 suggests weak momentum but is attempting to recover from oversold territory, signaling the possibility of a short-term rebound.

## Global Market:

	<b>Dow Jones Futures</b> <small>CFD</small>	42,585.19	66.91	0.16
	15 Jan, 2025   08:19 IST			
	<b>S&amp;P 500</b> <small>CFD</small>	5,842.91	6.69	0.11
	15 Jan, 2025   02:29 IST			
	<b>Nasdaq</b> <small>CFD</small>	19,022.53	-65.57	-0.34
	15 Jan, 2025   02:29 IST			
	<b>FTSE</b>	8,201.54	-22.65	-0.28
	14 Jan, 2025   22:20 IST			
	<b>CAC</b>	7,423.67	15.03	0.20
	14 Jan, 2025   22:20 IST			
	<b>DAX</b>	20,271.33	138.48	0.68
	14 Jan, 2025   22:45 IST			

## Sentiment Gauge



Flat to Positive

## FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	-8132.26	7901.06

## Adv/Dec

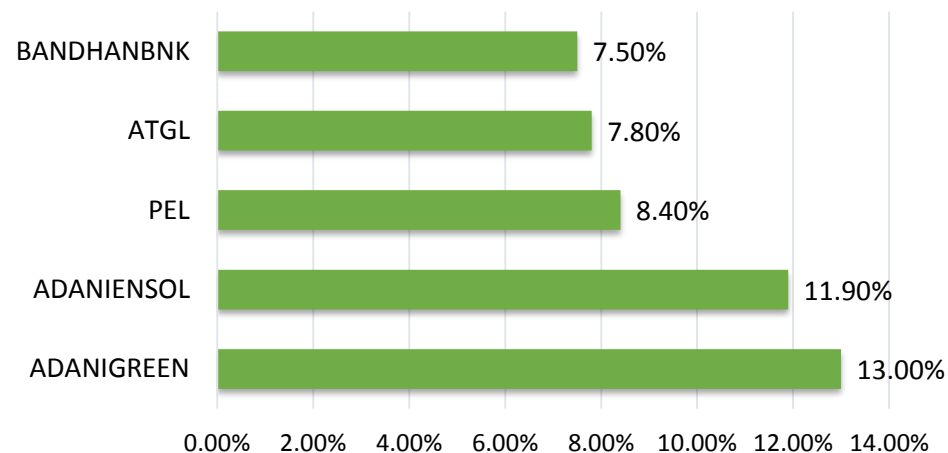
Advance	Decline	A/D Ratio
191	9	21.22

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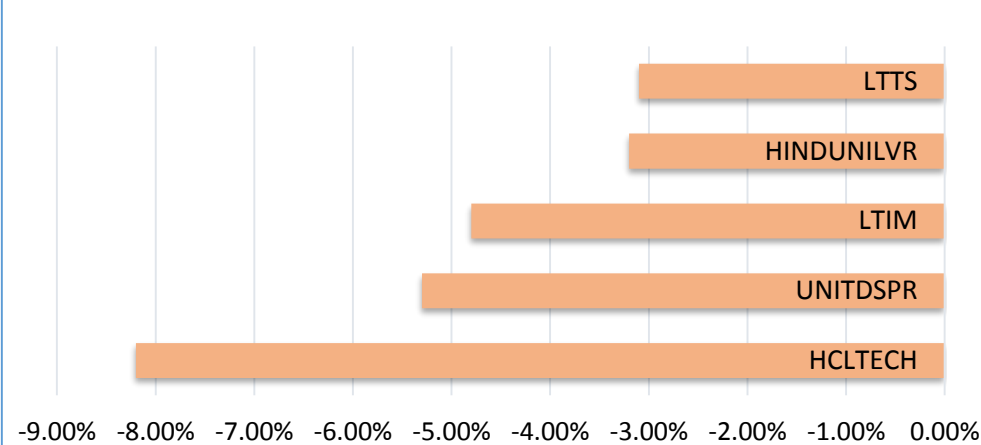
# Market Mood



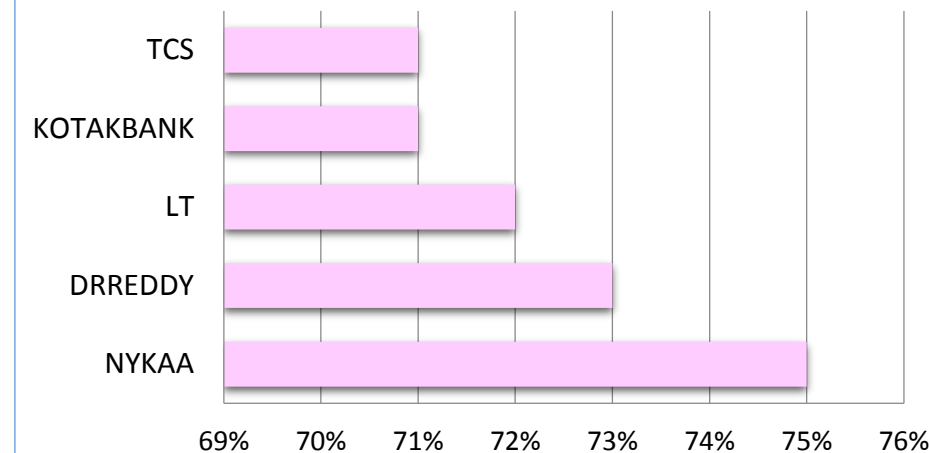
## PRICE UP



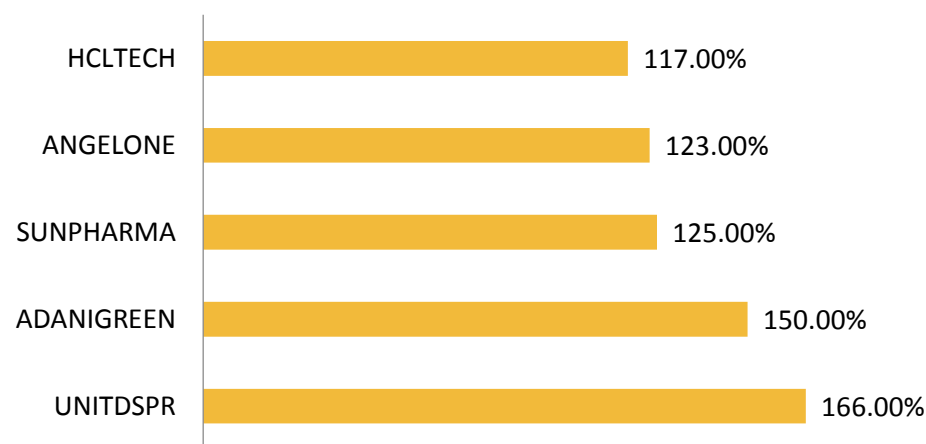
## PRICE DOWN



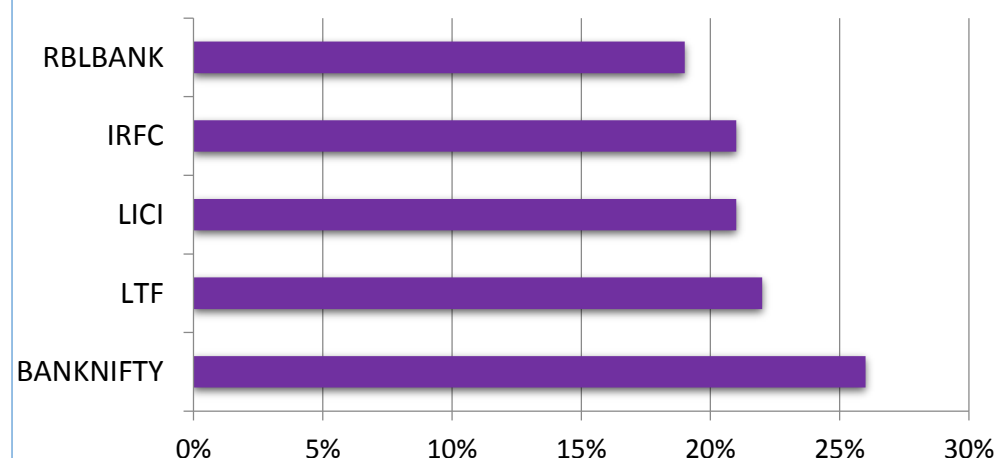
## DELIVERY HEAVY



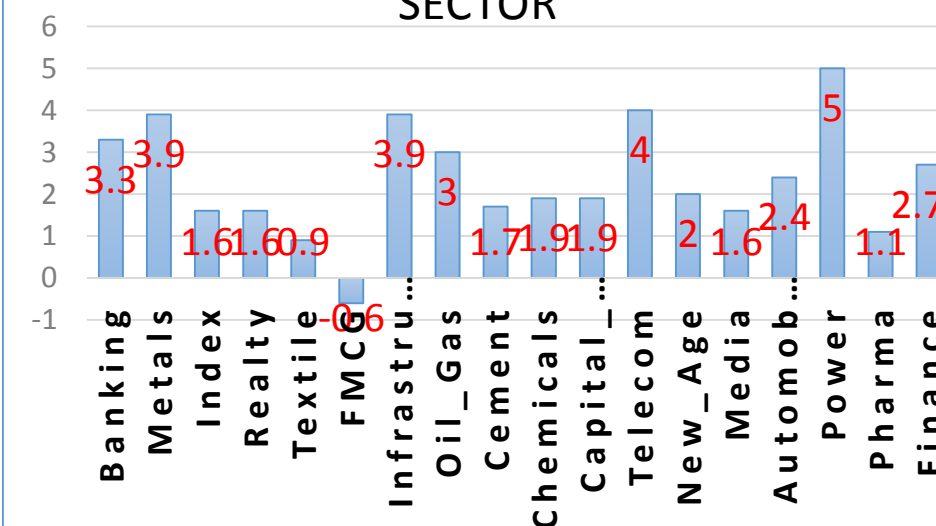
## VOLUME UP



## ROLL OVER



## SECTOR





EARNINGS Calendar

Date	Earnings	Expected	Previous
15th Jan 25	HDFCLIFE	-	-
15th Jan 25	OFSS	-	-
15th Jan 25	L&T	-	-

## Call of the day (Intraday)



### INOX GREEN (Intraday)

Buy in range : 171-172 SL : 167 TP : 177

On the daily chart of Inox Green, a strong bullish candle has emerged, indicating potential upward momentum. The stock has found support near its key 200-day exponential moving average (DEMA), which further suggests a solid foundation for the next move. Additionally, the price has been respecting its descending trendline, signaling a potential reversal in the downtrend. A breakout above the 172 level would confirm this shift, turning the overall outlook bullish

## Delivery Call



### MINDA CORP (Delivery)

Buy above: 543 SL : 528 Tgt : 570

On the daily time frame, Minda Corp has shown a strong upward movement, rising by 6.61%. Additionally, on the hourly chart, the stock is forming a bullish Cup & Handle pattern, with a breakout confirmation expected above the 543 level. Notably, volume during the uptrend days has been relatively higher compared to the selling days, further supporting the confidence in the current bullish momentum.



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## Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	23,176.05	90.1	0.39	23,290	23403.01	23,062.57	22,949.09
ADANIENT	2,382.00	156.85	7.05	2,523	2663.227	2,241.39	2,100.77
ADANIPORTS	1,122.65	56	5.25	1,167	1210.811	1,078.57	1,034.49
SHRIRAMFIN	546.75	25.65	4.92	567	586.3302	526.96	507.17
NTPC	312.3	14.1	4.73	322	332.1561	302.37	292.44
HINDALCO	590.35	26.6	4.72	609	628.0971	571.48	552.60
BEL	270.55	10.95	4.22	278	285.7329	262.96	255.37
TATASTEEL	127.22	4.29	3.49	131	134.275	123.69	120.16
BAJAJFINSV	1,727.00	52.85	3.16	1,764	1800.784	1,690.11	1,653.22
SBIN	750.5	21	2.88	770	788.6136	731.44	712.39
TATAMOTORS	772.3	21.3	2.84	793	813.806	751.55	730.79
BAJFINANCE	7,342.10	191.15	2.67	7,498	7653.485	7,186.41	7,030.71
INDUSINDBK	964	22.3	2.37	991	1017.218	937.39	910.78
JSWSTEEL	904.25	20.5	2.32	926	946.8617	882.94	861.64
BPCL	271.25	5.95	2.24	275	279.6012	267.07	262.90
MARUTI	11,745.00	247.3	2.15	11,945	12145.05	11,544.97	11,344.95
COALINDIA	370	7.1	1.96	378	385.8184	362.09	354.18
ONGC	260.6	4.87	1.9	265	268.8658	256.47	252.33
EICHERMOT	5,033.10	94	1.9	5,105	5176.364	4,961.47	4,889.84
M&M	3,051.50	51.85	1.73	3,111	3169.526	2,992.49	2,933.47
SBILIFE	1,492.15	24.75	1.69	1,518	1543.485	1,466.48	1,440.81
SUNPHARMA	1,774.50	27.6	1.58	1,803	1830.884	1,746.31	1,718.12
HEROMOTOCO	4,107.00	63.35	1.57	4,167	4227.663	4,046.67	3,986.34
POWERGRID	292	4.4	1.53	296	300.5916	287.70	283.41
HDFCBANK	1,650.75	19.9	1.22	1,667	1683.213	1,634.52	1,618.29

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
KOTAKBANK	1,759.50	21.1	1.21	1,785	1810.303	1,734.10	1,708.70
ICICIBANK	1,242.95	13.2	1.07	1,255	1266.125	1,231.36	1,219.78
GRASIM	2,311.25	23.1	1.01	2,339	2367.594	2,283.08	2,254.91
AXISBANK	1,055.50	6.2	0.59	1,065	1075.347	1,045.58	1,035.65
CIPLA	1,444.95	5.75	0.4	1,457	1468.8	1,433.03	1,421.10
WIPRO	292.9	1.05	0.36	298	302.9439	287.88	282.86
BAJAJ-AUTO	8,618.00	21.75	0.25	8,725	8831.948	8,511.03	8,404.05
HDFCLIFE	600.95	1.2	0.2	610	618.422	592.21	583.48
DRREDDY	1,337.00	1.9	0.14	1,352	1367.925	1,321.54	1,306.07
LT	3,465.00	0.7	0.02	3,492	3518.885	3,438.06	3,411.12
RELIANCE	1,239.00	-0.85	-0.07	1,255	1271.517	1,222.74	1,206.48
BHARTIARTL	1,594.05	-3.15	-0.2	1,628	1662.463	1,559.84	1,525.64
ITC	436.95	-2.1	-0.48	441	444.6347	433.11	429.27
NESTLEIND	2,225.00	-12.35	-0.55	2,264	2302.61	2,186.20	2,147.39
ASIANPAINT	2,240.00	-12.65	-0.56	2,272	2303.689	2,208.16	2,176.31
TATACONSUM	959.35	-6.1	-0.63	971	982.2145	947.92	936.49
TECHM	1,647.10	-12.55	-0.76	1,682	1716.762	1,612.27	1,577.44
TRENT	6,160.00	-64.4	-1.03	6,270	6379.886	6,050.06	5,940.11
ULTRACEMCO	10,500.00	-115.15	-1.08	10,668	10836.59	10,331.71	10,163.41
BRITANNIA	4,870.05	-57	-1.16	4,941	5011.507	4,799.32	4,728.59
TCS	4,241.15	-49.95	-1.16	4,305	4369.16	4,177.15	4,113.14
INFY	1,938.00	-24.2	-1.23	1,966	1994.084	1,909.96	1,881.92
TITAN	3,335.00	-47.75	-1.41	3,411	3487.064	3,258.97	3,182.94
APOLLOHOSP	6,716.00	-123.6	-1.81	6,857	6998.279	6,574.86	6,433.72
HINDUNILVR	2,369.00	-82	-3.35	2,443	2516.534	2,295.23	2,221.47
HCLTECH	1,819.95	-169.45	-8.52	1,943	2066.747	1,696.55	1,573.15

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